



February 6, 2015

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: MS. JANET A. ENCARNACION
Head, Disclosure Department

Dear Gentlemen,

We submit herewith a copy of Philex Petroleum Corporation's Public Ownership Report as of January 31, 2015.

Very truly yours,



MARK H. RILLES
Finance Controller

PHILEX PETROLEUM CORPORATION

PUBLIC OWNERSHIP PERCENTAGE

As of January 31, 2015

Total number of Shares Owned by the Public
Total Issued and Outstanding Shares

$$\frac{188,766,580 \text{ shares}}{1,700,000,000 \text{ shares}} = \underline{11.10\%}$$

Number of Issued and Outstanding	=	1,700,000,000
Number of Outstanding Shares	=	1,700,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	1,700,000,000
Number of Foreign-Owned Shares	=	223,252,928
Foreign Ownership Level (%)	=	13.13%
Maximum Foreign Ownership (%)	=	40%
Number of Stockholders	=	35,385
Number of Shareholders owning at least one Board Lot each	=	26,039

PHILEX PETROLEUM CORPORATION
Computation of Public Ownership as of January 31, 2015

		Number of Shares
Number of Issued Shares		1,700,000,000
Less: Number of Treasury Shares (if any)		-
Number of Outstanding Shares		1,700,000,000
Less:		
	% to total Outstanding Shares	
Directors/Officers		
Manuel V. Pangilinan		
Direct	0.0524%	891,250
Indirect- thru Philex Mining (nominee)	0.0000%	1
Eulalio B. Austin, Jr.		
Direct	0.0100%	170,116
Indirect- thru Philex Mining (nominee)	0.0000%	1
Barbara Anne C. Migallos		
Direct	0.0024%	40,484
Indirect- thru Philex Mining (nominee)	0.0000%	1
Robert C. Nicholson		
Direct	0.0000%	156
Indirect- thru Philex Mining (nominee)	0.0000%	1
Benjamin S. Austria		
Direct	0.0000%	86
Marilyn A. Victorio - Aquino		
Direct	0.0000%	13
Carlo S. Pablo		
Indirect- thru Philex Mining (nominee)	0.0000%	1
Emerlinda R. Roman		
Direct	0.0000%	1
Diana Pardo - Aguilar		
Direct	0.0000%	1
Sub-total	0.0648%	1,102,112
Principal Stockholder		
Philex Mining Corporation		
Thru PCD Nominee	64.7573%	1,100,873,346
First Pacific Company Limited Group		
Thru PCD Nominee, Kirtman Limited and Maxella Limited	3.8185%	64,914,170
Asia Link, B.V.		
Direct	7.5241%	127,909,498
Two Rivers Pacific Holdings Corp.		
Direct	5.4329%	92,358,938
Social Security System (direct thru PCD Nominee)	7.2986%	124,075,356
Sub-total	81.5327%	1,510,131,308
TOTAL	81.5975%	1,511,233,420
Total Number of Shares Owned by the Public ⁽¹⁾		188,766,580 ⁽¹⁾