PHILEX PETROLEUM CORPORATION

PUBLIC OWNERSHIP PERCENTAGE As of June 30, 2016

<u>Total number of Shares Owned by the Public</u> Total Issued and Outstanding Shares

<u>285,692,493</u> shares = <u>16.81</u>%

Number of Issued and Outstanding = 1,700,000,000

Number of Outstanding Shares = 1,700,000,000

Number of Treasury Shares = -

Number of Listed Shares = 1,700,000,000

Number of Foreign-Owned Shares = 233,433,065

Foreign Ownership Level (%) = 13.73%

Maximum Foreign Ownership (%) = 40%

Number of Stockholders = 35,203

Number of Shareholders owning at least one Board Lot each (one 1 board lot = 1000 shares)

PHILEX PETROLEUM CORPO Computation of Public Ownership as of	THE STATE OF THE S	99 8 9
		Number of Shares
lumber of Issued Shares		1,700,000,000
Less: Number of Treasury Shares (if any)	_	-
lumber of Outstanding Shares		1,700,000,000
Less:		
	% to total	
	Outstanding Shares	
Directors/Officers		
Manuel V. Pangilinan	202020	
Direct	0.0524%	891,250
Indirect- thru Philex Mining (nominee)	0.0000%	1
Eulalio B. Austin, Jr.	0.0100%	170,116
Direct Indirect- thru Philex Mining (nominee)	0.0100%	170,116
Barbara Anne C. Migallos	0.000076	,
Direct	0.0024%	40.484
Indirect- thru Philex Mining (nominee)	0.0000%	10,404
Robert C. Nicholson	0.000070	
Direct	0.0000%	156
Indirect- thru Philex Mining (nominee)	0.0000%	150
Benjamin S. Austria	0.00070	
Direct	0.0000%	86
Marilyn A. Victorio - Aquino		
Direct	0.0000%	13
Daniel Stephen P. Carlos		
Indirect- thru Philex Mining (nominee)	0.0000%	1
Emerlinda R. Roman		
Direct	0.0000%	1
Diana Pardo - Aguilar		
Direct	0.0000%	1
Paraluman M. Navarro		
Direct	0.0001%	2,125
Sub-total	0.0650%	1,104,237
Principal Stockholder	-	
Philex Mining Corporation		
Thru PCD Nominee	64.7320%	1,100,444,846
Asia Link, B.V.		
Direct	7.5241%	127,909,498
First Pacific Company Limited Group		,,,
Thru PCD Nominee, Kirtman Limited and Maxella Limited	3.8185%	64,914,170
	7.05500/	440.004.75
Social Security System (direct thru PCD Nominee)	7.0550%	119,934,756
Sub-total	72.2561%	1,413,203,270
TOTAL	72.3211%	1,414,307,507
Total Number of Shares Owned by the Public		285,692,493