



29 June 2015

PHILIPPINE STOCK EXCHANGE, INC.

3/F, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Re: 2015 Special Stockholders' Meeting

Gentlemen:

PHILEX PETROLEUM CORPORATION (the "Company") announces that at the special meeting of the Board of Directors held on 26 June 2015, the Board approved the holding of a Special Meeting Stockholders, as follows:

Date: 11 August 2015
Time: 2:30pm
Record Date: 10 July 2015

The venue of the Special Meeting of Stockholder will be announced. The Company's stock and transfer books will be closed on 13-14 July 2015 and will re-open on 15 July 2015. Proxy deadline will be 03 August 2015.

Very truly yours,


Mark Raymond H. Rilles
Finance Manager

C2301/PSE Disclosure Special SH Mtg/kck18